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## UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

IN RE: CIRCUIT CITY STORES, INC., et al.

) Chapter 11
) Case No. 08-35653-KRH

Debtors.

) Jointly Administered
) Judge Kevin R. Huennekens

MOTION FOR EXPEDITED HEARING OF A MOTION AND SUPPORTING MEMORANDUM OF CC-INVESTORS 1997-4, LLC FOR AN ORDER (A) COMPELLING DEBTOR TO IMMEDIATELY PAY ADMINISTRATIVE RENT PURSUANT TO 11 U.S.C. §§ 365(d)(3) AND 503(b)

AND GRANTING RELATED RELIEF

CC-Investors 1997-4, a Delaware business trust ("Investors"), by and through its counsel, Williams Mullen, hereby moves (the "Motion") this Court for an expedited hearing pursuant to Rule 9013-1(N) of the Local Rules of the Bankruptcy Court for the Eastern District of Virginia (the "Local Rules"), to consider the *Motion and Supporting Memorandum by CC-Investors* 1997-4, LLC for an Order (A) Compelling Debtor to Immediately Pay Administrative Rent Pursuant to 11 U.S.C. §§ 365(d)(3) and 503(b), and (B) Granting related Relief (the "Motion to Compel"). In support of this Motion Investors respectfully states as follows:

#### I. Jurisdiction

- 1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334.
- 2. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(3).
- 3. The predicates for the relief requested herein are § 105(a) of 11 U.S.C. §§ 101-1532 (as amended, the "Bankruptcy Code") and Local Rule 9013-1(N).

### II. Relief Requested and Basis Thereof

- 4. Local Rule 9013-1 allows for the setting of a hearing on an expedited basis as requested herein.
- 5. Additionally, § 105 of the Bankruptcy Code provides that the Court "may issue any order, process, or judgment that is necessary or appropriate to carry out the provisions of this title." 11 U.S.C. § 105(a).
- 6. On December 10, 2008, Investors filed a Motion to Compel Payment of Post-Petition Rent wherein it sought this Court's entry of an Order (a) authorizing and directing Circuit City Stores, Inc., one of the Debtors in the above-captioned bankruptcy case (the "Debtor") to immediately pay the November Administrative Rent (as defined below) owed to Investors pursuant to §§ 365(d)(3) and 503(b) of the Bankruptcy Code, (b) authorizing and directing the Debtor to reimburse Investors for all reasonable and actual attorneys' fees and costs incurred in preparing and prosecuting the Motion to Compel due to the Debtor's failure to comply with the terms of the lease (as defined in the "Motion to Compel") and §§ 365(d)(3) and 503(b) of the Bankruptcy Code, (c) authorizing and directing the Debtor to make all future monthly payments of administrative rent and related charges to Investors in full on or before the

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25<sup>th</sup> day of the month for which such administrative rent and related charges accrue, as required by the lease, and (d) granting such other and further relief as this Court deems just and proper.

- 7. At the hearing held on the Motion on December 22, 2008, this Court directed the Debtor to immediately pay the "stub" rent due to Investors for the period of time from November 10, 2008 to November 30, 2008. Investors has prepared an Order embodying the Court's ruling and has forwarded the Order to counsel for the Debtor for his review. Counsel for Investors has not received comments from the Debtor as of the filing of this Motion.
- 8. Pursuant to an Order Under Bankruptcy Code § 365(d)(4) Extending The Time Within Which Debtors May Assume Or Reject Unexpired Leases of Nonresidential Real Property entered herein on December 10, 2008 (Docket Number 882), (the "365(d)(3) Order") in Paragraph 7 of the 365(d)(3) Order, the Debtors were directed to timely perform obligations under its leases pursuant to Bankruptcy Code § 365(d)(3). Per the 365(d)(3) Order, in the event timely performance was not received, any affected landlord may serve notice setting forth the unperformed obligations by electronic mail or facsimile transmission to counsel for the Debtors and the Committee. Pursuant to Paragraph 8 of the 365(d)(3) Order, if after five (5) days from the service of this § 365(d)(3) notice, the obligations set forth in such notice are not performed, then the affected landlord shall be entitled upon written notice to an expedited hearing to resolve such dispute.
- 9. By Notice mailed electronically dated December 24, 2008, a copy of which is attached hereto as Exhibit A and made a part hereof, counsel for Investors gave the appropriate § 365(d)(3) notice to the appropriate parties indicating that Investors was due rent for the "stub" period from November 10, 2008 through November 30, 2008, and was also due rent for December of 2008, which rent became due on the December 25, 2008 in the total amount of

\$97,716.66. As of the date of this Motion, no payments have been forthcoming to Investors in response to the notice.

- 10. Investors believes that it is critical that this Court consider this Motion to Compel. The Debtor has failed to pay Investors the November "stub" rent, which this Court previously ordered to be paid and it has further failed to pay the rent due for December, 2008, which was due on the 25<sup>th</sup> day of the month. Due to the failure of the Debtor to pay the rent as ordered by this Court Investors is having a difficult time paying its lender on the property subject to the Circuit City lease and said lender may declare Investors loan in default as a result.
- 11. Because the Debtor has failed to pay the November and December Administrative Rent, even though required to do so by the Orders of this Court, the Debtor will likely continue to ignore its post-petition obligations under the Lease in violation of the Bankruptcy Code.

### III. Local Rule 9013-1(N) Certification

- 12. Pursuant to Local Rule 9013-1(N), I certify that:
  - a. I am a member of the Bar of this Court.
- b. I have carefully examined this matter and have concluded that there is a true need for this emergency hearing, especially in light of the provisions of this Court's Order of December 10, 2008, referred to above, which specifically provides for an expedited hearing.
  - c. I have not created the emergency through the lack of diligence.
  - d. I have made a bona fide effort to resolve the matter without a hearing.

# IV. Request for Waiver of Local Rule 9013-1(G)

13. Investors respectfully requests that this Court treat this Motion as a written memorandum of points and authorities or waive any requirement that this Motion be

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accompanied by a written memorandum of points and authorities as described in Local Rule 9013-1(G).

WHEREFORE, Investors respectfully request that this Court enter the proposed Order attached hereto setting the Motion to Compel for consideration at an expedited hearing, and grant such other and further relief as may be just and proper.

Dated:

December 31, 2008

Richmond, Virginia

Respectfully Submitted,

CC-INVESTORS 1997-4, A Delaware Business Trust

By /s/ Paul S. Bliley, Jr.
Of Counsel

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#### CERTIFICATE OF SERVICE

I, the undersigned, hereby certify that on the 31th day of December, 2008, a copy of the Motion for the Expedited Hearing of the Motion and Supporting Memorandum of CC-Investors 1997-4, for an Order (a) Compelling Debtor to Immediately Pay Administrative Rent Pursuant to 11 U.S.C. §§ 365(d)(3) and 503(b) and (b) Granting Related Relief were sent via the Electronic Case Filing (ECF) system, as appropriate, and by First Class Mail (postage prepaid) on the following attached Service List:

/s/ Paul S. Bliley, Jr.
Paul S. Bliley, Jr.

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Magee Foster Goldstein & Sayers PC	W Joel Charboneau Anne M Mannider Fen	PO Box 404		коапоке	\$	24005	240-242-2000	0606-242-240	telation read collina coll	ALCOCIONES INC.
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	Mary E Olden Esq.	900 1011 OF 1884		AAGSIIII BIGII		0000000	200	200	_	0
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McKenna Long & Aldridge LLP	John G McJunkin Esa	1900 K St NW		Washington	8	20006	202-496-7312	202-496-7094	1	or Bethesda Softwords, LLC
	John G McJunkin Esq	1000 K St NIM		Machinoton	٢	SOUDS	202-496-7312	202-496-7094	incjunkin@mckennalong.com	Counsel for 120 Orchard LLC; 427 Orchard LLC; FT Orchard LLC; FT Orchard LLC; FT
	200				-					Counsel for Carousel Center Company, L.P.; Sangertown Square, L.L.C.; Ecklecco NewCo, L.C.; Landover, L.C.; Charlotte DY, L.C.; Cameron Bayonie, L.C.; and Charlotte DY, L.C.; Cameron Bayonie, L.C.; and
	Kevin M Newman Esq Philip C Baya Feo	308 Maltbie St Ste 200		Syracuse	<u> </u>	13204-1498	315-4/4-/541	804-644-0209	phil baxa@mercertriolani.com	Counsel for JWC/Loffus, LLC
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	Colored Constant	100 Church S. 8m R 223		7	_}		212 788 0688	212-788-0937	0	April 19 and 19
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	N. C.	Address	Address 2	City	State	ZiP Country	y Phone	Fax	Eriail	Party/Function
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Missoun Department of Revenue	Ann Kichard W Maseiss	Dankingtey Offic	274700	Т	+			1		
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Moldo Davidson Fraioli Seror &		E SAGO II AND CONTRACTOR OF CO		selection of	đ	50067			bmoldo@md(slaw.com	LLC: Descanso TIC, LLC: Centre at 38th St TIC, LLC and RMRG Portfolio TIC, LLC
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Moore & Van Allen Pl I C	David B Wheeler Esa	40 Calhoun St Ste 300	PO Box 22828	Charleston	SC 28	29413-2828	843-579-7000	843-579-8727	davidwheeler@mvalaw.com	Counsel for South Carolina Eletetric & Gas Co., Public Service of North Carolina
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Tax Services	Timothy A Bortz	Compliance Unit	625 Cherry St Rm 203	Reading	PA 1	19602-1184	610-378-4044	610-378-4459	tbortz@state.pa.us	Services
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Pencin Raneli Guaranti Corneralin	Sara R Raole Esc	Office of the Chief Counsel	1200 K St NW	Washington	22	20005-4026	202-326-4020x3881 800-400-7242x3881	1 202-326-4112	eagle, sara@pboc.gov efile@pbgc.gov	Counsel for Pension Benefit Guaranty Corporation
	Elizabeth Banda			e e e e e e e e e e e e e e e e e e e	X	TANGA LOGA	1877.481-3344	817.380.6509		Counsel for the City of Cedar Hill; Burleson ISD; Arlington ISD; City of Lake ISD; City of Lake Worth, Admigon ISD; Admigon ISD; Carroll ISD; City of Lake Worth, Admigon ISD; Admi ISD; Burleson ISD; Carroll ISD; City of White Falls; City of Hurst, City of Lake Worth; City of White Falls; Clash Ceder ISD; For Bend ISD; Maldland County & H.C. Drainage District #f; Humble ISD; Lubbock CAD; Midland County Tax Office; Potter County Tax Office; Potter County Tax Office; Tyber ISD; Wichita County, Wichita Falls ISD; Woodlands Charles For Her County Tax Office; Potter Count
Perdue Grandon Fielder Collins & Mott CLP Totalida humphrey Stephen W Sperice Esq	Stephen W Spence Esq	200000000000000000000000000000000000000		Milminofon		10806	302-655-4200	302-655-4210	sws@pgstaw.com	Counsel for Dicker-Warmington Properties
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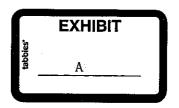
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Party/Function	Counsel for PIMA County	Counsel for MD-GS! Associates	Counsel for MD-GSI Associates	Counsei for Salem Rockingham LLC	Counsel for Prince George's Station Retail, LLC, Gould Investors, L.P.; Georgia Pension Associates Realty Corp.;	OLD CCAntioch, LLC; OLP CCFairview Heights, LLC; OLI CCFerguson, LLC; OLP CCFforence, LLC; OLP CCSt.	Louis, LLC, and OLP 6609 Grand, LLC	Counsel for Plaza Las Palmas LLC	Counsel for DFS Services LLC	Counsei for United Parcel Service, Inc.: UPS Ground Freight, Inc.: and Bedford Properties LLC
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Phone	520-74	848-753-1000	202-783-3300	617-973-6100			202-624-7380	619-515-3239	602-229-5200	602-229-5200
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December 24, 2008

### VIA FACSIMILE AND E-MAIL

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Robert Feinstein, Esquire Pachulski Stang Ziehl & Jones LLP 780 Third Avenue, 36<sup>th</sup> Floor New York, New York 10017-2024

RE: 365(d)(3) Notice

Gentlemen:

I represent the Circuit City landlord, CC-Investors 1997-4. Please be advised that Circuit City Stores, Inc. (together with its affiliates, the "Debtor"), has failed to timely perform its obligations as Lessee with respect to the property set forth below. The Debtor is still in possession of the listed premises and has not rejected the lease. The amounts listed below are for rent payments due from the Debtor from November 10, 2008, the date the Debtor filed Chapter 11 through December 31, 2008. Further, for this premises, if the Debtor continues in possession of the premises in January of 2009, or fails to reject this lease for any reason, and after, the Debtor must pay the full rent due under the lease which is due on the 25<sup>th</sup> day of each calendar month, in arrears.

1. CC-Investors 1997-4, 1505 South Colorado Blvd., Denver (Glendale), Colorado – \$97,716.66.

This Notice is being in compliance with the Order Under Bankruptcy Code Section 365(d)(4) Extending Time Within Which Debtors May Assume or Reject Unexpired Leases of Nonresidential Property entered by the United States Bankruptcy Court for the Eastern District

A Professional Corporation

December 24, 2008 Page 2

of Virginia (the "Court") on December 10, 2008. You should also be aware that CC-Investors 1997-4 filed a Motion to Compel at Docket 875.

Please call me if you have any questions.

Sincerely,

Paul S. Bliley, Jr.

PSBjr/hlp

cc: Steve Sutton

1697341vI

Paul S. Bliley, Jr., VSB # 13973 WILLIAMS MULLEN

P.O. Box 1320

Richmond, VA 23218-1320

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Counsel to CC-Investors 1997-4

Stephen B. Sutton Lathrop & Gage 2345 Grand Boulevard **Suite 2800** Kansas City, Missouri 64108 816-292-2000

### UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

IN RE: CIRCUIT CITY STORES, INC., et al. ) Chapter 11

) Case No. 08-35653-KRH

Debtors.

) Jointly Administered

) Judge Kevin R. Huennekens

ORDER GRANTING MOTION AND SUPPORTING MEMORANDUM FOR EXPEDITED HEARING OF A MOTION AND SUPPORTING MEMORANDUM OF CC-INVESTORS 1997-4, LLC FOR AN ORDER (A) COMPELLING DEBTOR TO IMMEDIATELY PAY ADMINISTRATIVE RENT PURSUANT TO 11 U.S.C. §§ 365(d)(3) AND 503(b) AND (B) GRANTING RELATED RELIEF

This matter came before the Court on the Motion of CC-Investors 1997-4 ("Investors") for an Order setting the Motion and Supporting Memorandum of CC-Investors 1997-4, LLC for an Order (a) Compelling the Debtor to Immediately Pay Administrative Rent Pursuant to 11 U.S.C. §§ 365(d)(3) and 503(b) and (b) Granting Related Relief (the "Motion to Compel") for an expedited hearing. The Court finds (i) the conditions for an expedited hearing set forth in this Court's Order Under Bankruptcy Code § 365(d)(4) Extending The Time Within Which Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property entered herein on December 10, 2008 have been satisfied, (ii) an emergency exists with respect to the relief

requested in the Motion, and (iii) Investors did not, through any lack of due diligence, create the emergency, and (iv) Investors has made a *bona fide* effort to resolve the matter addressed by the Motion prior to seeking an expedited hearing. The Court, therefore, finding it reasonable and necessary to do so, hereby **ORDERS** that:

	1.	A hearing to consider the Motion shall be conducted by the Court on January
2009 at	<u> </u>	_ a.m.
	2.	The Clerk shall issue copies of this Order to those parties listed on the Certificate
of Serv	rice.	
	ENTE	RED in Richmond, Virginia this day of, 2008.
		United States Bankruntcy Judge

## **LOCAL RULE 9022-1(C)(1) CERTIFICATION**

I hereby certify that the foregoing Order has been served on all necessary parties by first class mail, postage prepaid, at the addresses indicated below and to the entities listed on the Bankruptcy Rule 2002 Master Service List at the addresses listed therein.

McGuireWoods LLP World Trade Center 101 West Main Street, Suite 9000 Norfolk, VA 23510-1655 Attn: Douglas M. Foley, Esq.

McGuireWoods LLP
One James Center
901 East Cary Street
Richmond, VA 23219

Attn: Dion W. Hayes, Esq.

Skadden Arps, Slate Meagher & Flom LLP One Rodney Square Box 636 Wilmington, Delaware 19899 Attn: Gregg Galardi, Esq.

Attorneys for Circuit City Stores, Inc.

Office of the United States Trustee 701 E. Broad Street, Suite 4304 Richmond, VA 23219 Attn: Robert B. Van Arsdale, Esq.

/s/ Paul S. Bliley, Jr.

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